

Meeting of the Trust Committee – February 6

February 06, 2025 11:00 AM - 01:00 PM Mountain Time (US & Canada) Mountain Standard Time



Agenda Topic	Presenter	Page
1. Approval of Minutes		3
1.1 November 14, 2024 Regular Meeting Minutes		3
1.2 December 17, 2024 Special Meeting Minutes		8
2. Annual Election of Chair, Officers, and Sub-Committee Memo	Joseph DePaepe	10
3. Introduction of New Trustee Captain Kevin Reichenbach Memo	Joseph DePaepe	11
4. Designation of Location for Public Notice of Meetings Memo	Joseph DePaepe	12
5. December Financial Statement, Monthly Check Registers, & Investment Report Memo	Lei Shi	13
5.1 December 2024 Interim Financial Statement		15
5.2 October, November, and December 2024 Check Registers		25
5.3 Investment Report		26
6. Heart Program Draft Budget Memo	Lei Shi	35
6.1 6.1 Draft Heart Budget		36
7. Cancer Program Draft Budget Memo	Lei Shi	38
7.1 Draft Cancer Budget		39
8. Behavioral Health Program Draft Budget Memo	Lei Shi	41
8.1 Draft Behavioral Health Budget		42
9. Trust New and Lost Membership Update Memo	Joseph DePaepe	44
10. Open Claims Review as of December 31, 2024 Memo	Paula Lowder	45
10.1 Open Claims Report as of December 31, 2024		48
11. Behavioral Health Program Update Memo	Joseph DePaepe	60

12.	Proposed Legislation to Admit Sheriff Wildland Firefighters to the Trust Memo	Joesepeh DePaepe	62
12.1	Proposed Legislation Copy		63
13.	Review of Legal Counsel Options for Colorado Firefighter Trust Memo	Joseph DePaepe	66
13.1	Stephen Weinstein Bio		67
13.2	Allision Ulmer Bio		68
13.3	Bobby Riley Bio		70
14.	Bobby Riley Proposed Legal Counsel Presentation Memo	Joseph DePaepe	71
14.1	Email to Colorado Firefighter Trust		72
14.2	WWFD Legal Representation Agreement		77
15.	Legal		
16.	Other Business	All	
17.	Adjourn		